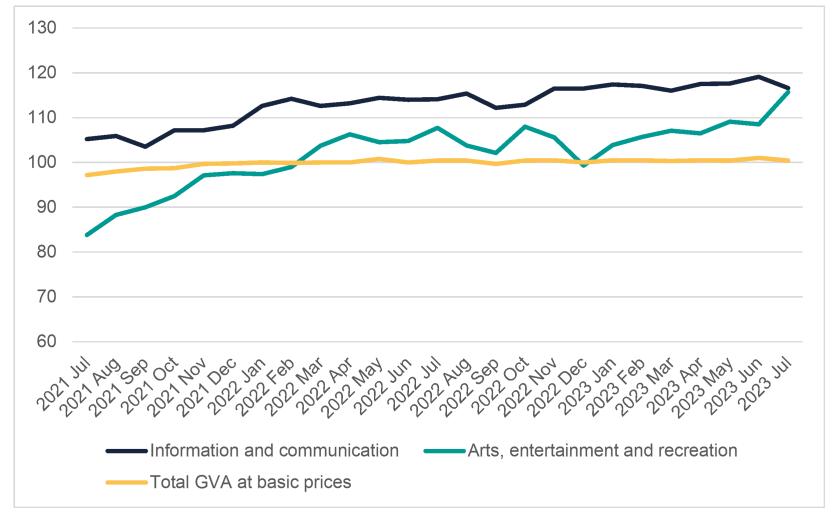


Appendix 1 : Economic and Sector Reporting

Culture, Heritage and Sport Committee – October

Increases in output for Arts and entertainment sector in recent months

Figure 1: Trend in seasonally-adjusted output (gross value added) by broad sector, UK (monthly chained volume index, 2019=100)



Source: Monthly GDP Table, ONS

Employment in Information and communication continues to grow but remains below pre-pandemic level for Arts, entertainment and recreation

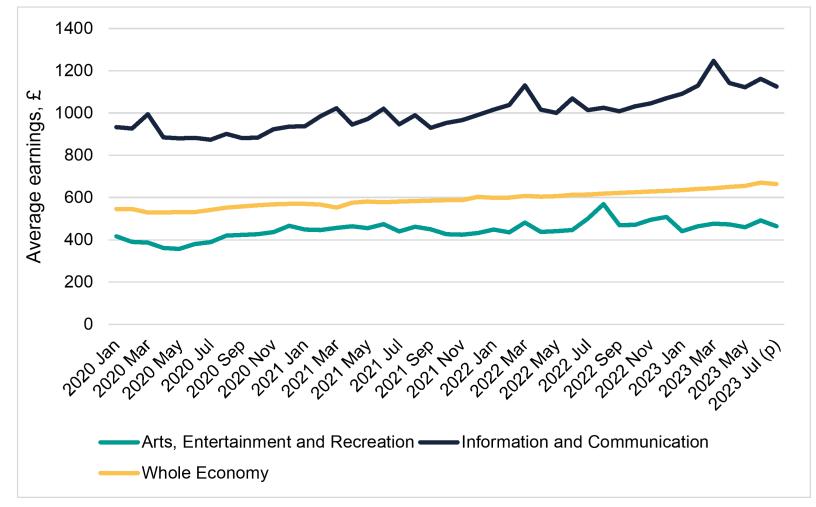
1,800,000 1,552,670 1,600,000 1,398,379 1,400,000 1,200,000 894.799 870,935 1,000,000 800.000 600.000 400,000 200,000 December 2019 Autor June 2020 2020
September 2020 December 2021, 2021, June 2022 2022 · December 2022 2023 December 2020 March 2021 June 2021 2021 Information and communication Arts, entertainment and recreation

Figure 2: Trend in employment by broad sector, England

Source: Workforce Jobs, ONS

Both sectors saw a decline in pay levels in July but figures are volatile

Figure 3: Average weekly earnings by broad sector (£), nominal terms, Great Britain

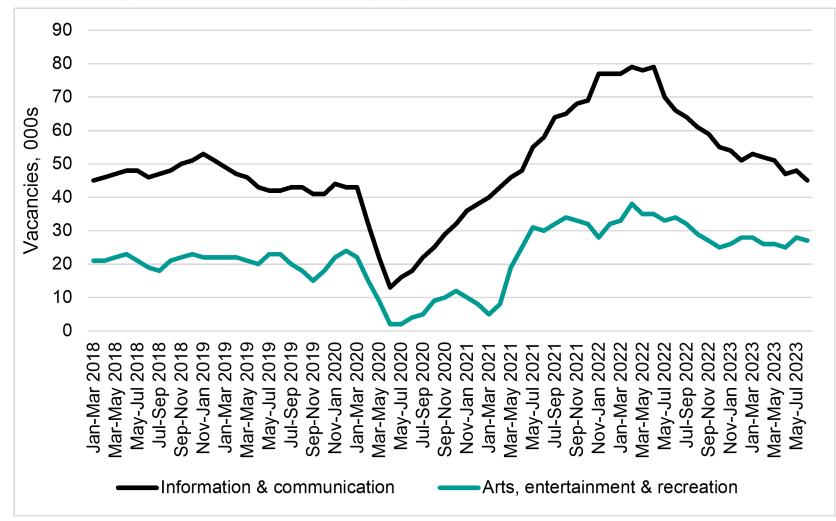


Source: Average Weekly Earnings (AWE) at industry level, ONS

Note: Not seasonally adjusted, includes bonuses and arrears; not adjusted for consumer price inflation

Vacancy levels are declining in Information and communication but trend is fairly flat in Arts, entertainment and recreation

Figure 4: Vacancies by industry (000s), seasonally adjusted, UK



Source: Vacancies by industry, ONS

Arts, entertainment and recreation and Information and communication are mid ranked in terms of vacancy / jobs ratio

Figure 5: Vacancies per 100 employee jobs by industry, seasonally adjusted, UK

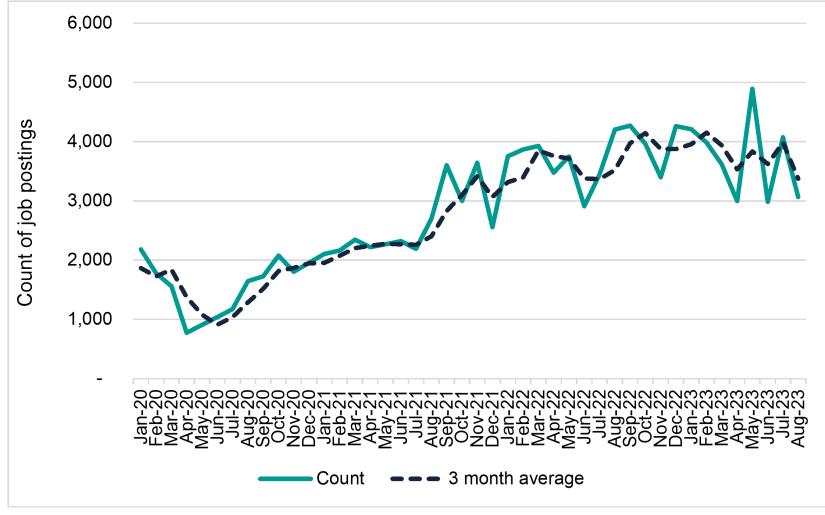


Arts, entertainment and recreation was ranked third among industries in early 2022

Source: Vacancies by industry, ONS

Recruitment activity remains at high levels but is somewhat below its peak in early 2023

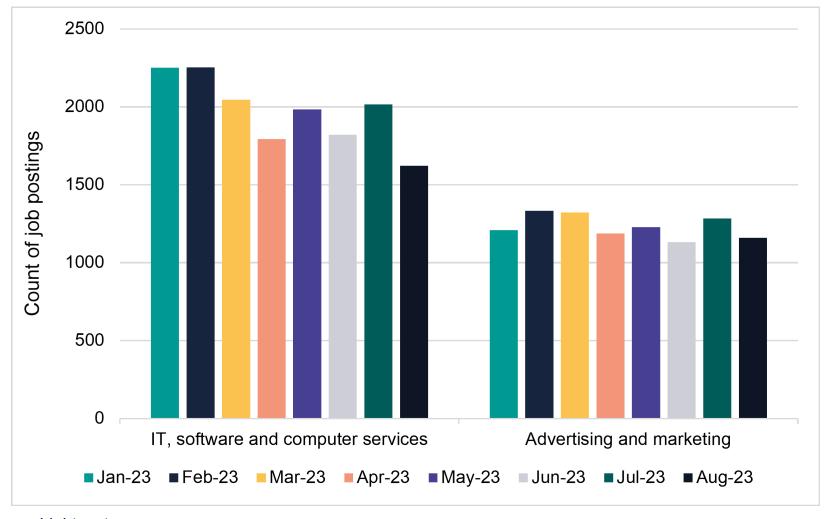
Figure 6: Monthly count of online job postings in creative occupations, West Yorkshire



Source: Lightcast

Some signs that demand for digital workers is slackening

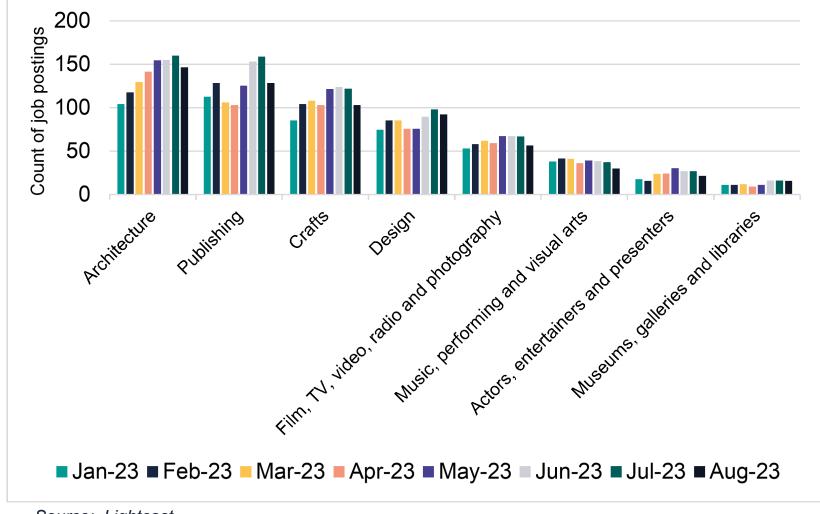
Figure 7: Monthly count of online job postings by creative occupation category, 3 month moving average, West Yorkshire



Source: Lightcast

There is still an upward trend in some occupational categories, such as Architecture

Figure 8: Monthly count of online job postings by creative occupation category, 3 month moving average, West Yorkshire



Source: Lightcast